CASTELL-NEDD PORT TALBOT CVS NEATH PORT TALBOT

ANNUAL IMPACT REPORT

2025 2026

Making a real difference



28 years of Supporting, Promoting and Developing the Voluntary, Community and Wider Third Sector in Neath Port Talbot

www.nptcvs.wales



















CASTELL-NEDD PORT TALBOT CVS NEATH PORT TALBOT

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ANNUAL IMPACT REPORT

2025
2026

In Memory

This report is dedicated to the staff and volunteers across the Third Sector who have died during the year. We will remember them and the impact they had and continue to have through their legacy. Our condolences go to their families, friends, and colleagues.



Who we are

Neath Port Talbot Community Voluntary Service (Neath Port Talbot CVS) is a County Voluntary Council and a Charitable Company set up to support, promote and develop the Third Sector in Neath Port Talbot. Its mission is to facilitate the dialogue and partnership between the sector itself, the sector and its partners, and to build safe and resilient communities. As the umbrella organisation for the sector, we work with partners to build sustainability and to change lives by campaigning for voluntary organisations, supporting community action and volunteering. The organisation provides support that aids the growth, delivery of sustainable services, and works to improve outcomes and positive impacts for individuals and communities.

Funders and Partners

Our Annual Impact Report highlights the positive difference made to communities across Neath Port Talbot between 1st April 2025 and 31st March 2026. These achievements would not have been possible without the continued support of our funders, partners, volunteers and community organisations.

For more information about Neath Port Talbot CVS's activities and membership details, please visit www.nptcvs.wales

Join us on social media @NPTCVS

Registered Charity No. 1064450 · Registered in Wales - Company No. 3341466

From The Chairman and Executive Director

Foreword

On behalf of the Board of Trustees, staff, and volunteers, we are pleased to share our Annual Report for the year 2025-2026. The report details our latest financial performance and core achievements while reflecting the rich diversity that characterises the sector.

A Changing Landscape

The theme of navigating unprecedented change remains relevant for the organisation and the wider sector. Shifts at national and local levels continue to reshape our environment alongside financial and other complex issues that have impacted the sector. Throughout the year, the team has worked hard to support groups to sustain their delivery of vital services to the community including to those most vulnerable in our communities. We remain committed to collaborating with our elected representatives across national and local government to address systemic issues.

Strengthening Strategic Relationships

Our role in bridging the gap between community groups, partners, funders, and public bodies has never been more critical. Through facilitating dialogue, and strengthening our strategic relationships, we have championed shared priorities and driven collaborative action. In the report, you will see examples of this work throughout the reporting year.

A renewed focus on these relationships will help ensure financial sustainability, better commissioning, expanding reach and impact in communities and influencing policy.

Looking Ahead

While significant challenges remain and new ones emerge, our experience proves that remarkable impact is possible when we maximise our shared efforts and resources. A striking example of this was our annual Celebration of Volunteering which recognised groups and individuals across health, social care, diversity, learning, arts, heritage, youth services and sport. The stories that were shared illustrated the profound impact of individuals and groups giving something back and they show that our communities are adaptive, resilient and deeply rooted in a vibrant culture of mutual support.

As Chairman and Executive Director, we are privileged to lead the organisation. Its work cannot be delivered without the collective effort and support of our members, volunteers, funders, and partners, who we acknowledge with grateful thanks. We thank our dedicated Board of Trustees for their trust in the organisation in making a real difference. We also acknowledge the long service provided by the organisation's previous Director, Gaynor Richards, who led the organisation for 29 years and who retired in December 2025. We wish her well in her retirement.



Tony Potts

Executive Director



Dr Edward M Roberts

MBE DL CStJ FRCGP

Chairman of the Board of Trustees

The Year in Brief

Governance

89 groups supported to update and strengthen their governance

26 new groups or services established to respond to local need

15 organisations received intensive support to uphold good governance

25 social enterprises received governance and funding support

Sustainable Funding

£4,658,769 of funding obtained by groups following advice and support

£116,844 distributed to 35 organisations through three grant schemes

189 organisations supported to access funding

15 meet the Funder events held, supporting 77 organisations to engage with 13 funders

Volunteering

231 individuals supported with volunteering

101 organisations supported with volunteering good practice

132 volunteering opportunities promoted

5 Volunteer Managers' Peer Support Group Meetings held

The Year in Brief

Engagement and Influencing

118 strategic planning and working groups attended

28 forums and networks facilitated, attended by 463 individuals

42 carers signposted to local support services

57 new members engaged through our Mental Health and Emotional Wellbeing Forum

1,259 people engaged through 71 Chai and Chat sessions

Health, Social Care and Wellbeing

352 referrals received into the Social Prescribing service

1,108 emotional wellbeing support appointments offered

263 referrals received through the Community Wellbeing Service

30 referrals made to community-based organisations

Information, Support and Development

6,108 interactions with individuals

576 organisations provided with direct advice and guidance

14 training courses organised, attended by 104 participants

3,373 website page views received on average per month

Good Governance

We provided advice and guidance to strengthen governance across the Third Sector. Our work helped committee members, directors and trustees build the confidence, knowledge and skills needed to lead their organisations effectively.

Highlights:

89 groups were supported to update and strengthen their governance.

26 new groups or services were established to respond to local need.

15 organisations received intensive support to uphold good governance and overcome complex challenging circumstances.

25 social enterprises received governance and funding support.

Upper Afan Valley Community Network



During this reporting period, the Upper Afan Valley Community Network has continued to develop and provide an opportunity for residents and voluntary organisations to work collaboratively with key partners and address common priority areas of work. The highlight of the year proved to be the Upper Afan Valley Celebration Evening which brought together more than **80** volunteers from **30** local voluntary groups and organisations to celebrate the vital role that local volunteers play in making a real difference in their communities.

The King's Award for Voluntary Service

The King's Award for Voluntary Service is the UK's highest honour for local volunteer groups, recognising exceptional contributions to their communities.

During the year, we provided governance support to two local organisations that received the award:

- Friends of Jersey Park, a volunteer-led group conserving and celebrating the heritage and biodiversity of Jersey Park in Briton Ferry.
- Noddfa Community Centre, a thriving hub in Glyncorrwg providing activities, services and support for people of all ages.

We congratulate both organisations on this prestigious achievement.



Sustainable Funding

We helped community groups secure resources for vital services, facilities and activities across Neath Port Talbot. We also managed grant programmes for key partners, directing investment to where it was needed most.

Our support enabled projects ranging from Warm Hubs and community transport to youth activities, community gardens, energy-efficiency improvements and health initiatives.

Highlights:

£4,658,769 of funding obtained by groups following advice and support.

£116,844 distributed to 35 organisations through three grant schemes.

189 organisations supported to access funding.

15 Meet the Funder events held, supporting 77 organisations to engage with 13 funders.

> **"Without the help of Neath Port Talbot CVS, securing these grants would not have been possible. For this, we are entirely grateful, and we will definitely be reaching out to them for future projects."**
>
> **(Resolven AFC)**

CASE STUDY

Glyncorrwg Men's Shed

With one-to-one advice from Neath Port Talbot CVS, Glyncorrwg Men's Shed strengthened its application, demonstrated the project's impact and secured funding to sustain and develop its work in the community.

> **"Your support, guidance, information and suggestions were a very important part in achieving that objective. You helped clarify the guidelines and how the application could meet the relevant criteria."**
>
> **(Glyncorrwg Men's Shed)**



Sustainable Funding

Pen Y Cymoedd

With funding from Pen y Cymoedd Wind Farm Community CIC, we continued to provide intensive development support to organisations in the fund area to build the skills, knowledge and confidence of the sector.



CASE STUDY

The Ganu Melincwrt Community Hall

Volunteers at The Ganu Melincwrt Community Hall have been supported to strengthen their governance, establish a new charity, and resolve legal ownership issues, creating a sustainable foundation for future development. Through community consultation and partnership working, the hall has expanded its activities to include a warm space, family events, a satellite Men's Shed, and a refreshment stop for visitors to the area. The volunteers' strong community engagement and clear vision have positioned the hall as an increasingly valuable community resource.



Ffynnon Oer Wind Farm Community Benefit Fund (provided by Nadara)

Throughout the year, we distributed **£55,820** to **16** voluntary groups in the Neath and Afan Valleys. The funding supported a range of projects that sustain local assets, promote health and wellbeing, improve the local environment, encourage volunteering and build community spirit in the local communities.



Funding Mugs and Mates at YMCA Neath

Sustainable Funding

Neath Port Talbot Loneliness and Isolation Small Grant

Thanks to Neath Port Talbot Council and the Afan, Neath and Upper Valleys Local Cluster Collaboratives a total of **£54,465** has been awarded to **12** community projects to reduce loneliness and isolation. The grant scheme is supporting a variety of projects including befriending for older people with Age Connects, a new social group for adults with a learning disability with Your Voice Advocacy, a Mum's Matter programme with NPT Mind and a befriending scheme with Gig Buddies. To date, **327** individuals have engaged with the community projects.

51% of participants report having greater connectivity with their local community.

60% of participants report having reduced feelings of loneliness and/or isolation.

55 individuals engaged in volunteering in their community.

> "I was depressed before joining the project. I didn't have access to evening activity before and thought – is this my life?" (Gig Buddies beneficiary)

Health and Wellbeing Small Grant Scheme

A total of **£36,035** was distributed to **8** organisations thanks to funding received from the Afan, Neath and Upper Valleys Local Cluster Collaboratives. The funding supported **301** individuals to participate in community-based services that promoted healthier lifestyles and behaviour practices. As a result of the funding:

79% of participants reported making healthier lifestyle choices.

66% of participants reported improved physical wellbeing.

81% of participants improved mental wellbeing.



Volunteering

Our Volunteer Centre connected people with meaningful opportunities and helped organisations recruit, support and retain volunteers. Advice, training and promotion made participation more accessible, inclusive and rewarding.

Highlights:

Supported 231 individuals to explore volunteering.

Helped 101 organisations improve volunteer management practice.

Promoted 132 opportunities through Volunteering Wales.

Facilitated 5 Volunteer Managers' Peer Support Group meetings.

Delivered 12 volunteer talks to a range of audiences.

We also supported the launch of the Welsh Government's New Approach to Volunteering.



"Thanks to the Youth Fund and the support we received, we were able to create an event that genuinely made a difference – our young people grew in confidence and our community came together around positive mental health."
(Grant recipient following the Youth Feast event funded by Neath Port Tabot Youth Fund)



Volunteering

Neath Port Talbot Youth Fund

Our youth-led fund enabled young people to shape and deliver volunteering and social action projects aligned with the Well-being of Future Generations (Wales) Act. Young people developed ideas, completed applications and made awards through the Youth Fund Panel.

Highlights:

8 young volunteer grant panel members supported.

£6,559 distributed to 7 local groups.

36 new volunteering opportunities created for young people.

32 young volunteers and 374 beneficiaries supported.

> "This service is absolutely brilliant! Thank you so much for your time and for sharing your wealth of knowledge in relation to volunteering."
> (Helen, a volunteer during a volunteering appointment)

Learning Disabilities Volunteering Project

Working with Your Voice Advocacy, we secured funding from the West Glamorgan Regional Partnership to deliver a project to help adults with a learning disability access inclusive volunteering, tailored support and co-produce resources.

Established a referral and matching system.

Engaged 19 organisations to improve accessibility.

Developed 3 Easy Read resources.

CASE STUDY

One participant began with limited confidence and understanding of volunteering. Through one-to-one support and practical activities, they identified their strengths, explored suitable roles and gained the confidence to take their next step into community involvement.



Celebration of Volunteering

Our annual Volunteer Awards ceremony recognised volunteers across Neath Port Talbot, with 21 groups and 19 individuals receiving awards and a new Equality, Diversity and Inclusion category.



Engagement and Influencing

We worked with voluntary and community organisations to ensure the Third Sector's voice was represented in local and regional decision-making, helping to shape policies, services and strategic priorities.

Highlights:

Engaged with 118 strategic partnerships and working groups.

Facilitated 28 forums, attended by 463 individuals.



Neath Port Talbot CVS Forums and Networks

Our forums and networks connect voluntary organisations, communities and decision-makers to share information, identify emerging issues and strengthen relationships across the sector.

- **Third Sector Strategic Forum**
- **Children and Young People's Forum**
- **Regional Third Sector Health, Social Care and Wellbeing Network**
- **Mental Health and Emotional Wellbeing Forum**
- **Arts, Culture and Heritage Forum**
- **Volunteer Managers' Peer Support Group**
- **Regional Unpaid Carers Network**
- **Banking on You Network, supporting action on poverty and financial inclusion**



Engagement and Influencing





Partnerships

We represented and championed the Third Sector through local, regional and national partnerships, ensuring voluntary and community organisations informed planning and service development.

- **Third Sector Support Wales (TSSW)**
- **Neath Port Talbot Public Services Board (PSB)**
- **Cost of Living and Poverty Prevention Partnership**
- **West Glamorgan Regional Partnership (RPB)**
- **South Wales Local Resilience Forum**
- **Area Planning Board**
- **Tata Steel Transition**

Consultations

We gathered insight from Third Sector organisations and represented the sector's views in consultations including:

- **Proposals for an approach to the UK Local Growth Fund in Wales**
- **Draft National Strategy for Unpaid Carers**
- **Neath Port Talbot Council – Draft Budget Proposal 2025-2026**
- **Home Office Earned Settlement Consultation**
- **Proposed Council Tax increase for Neath Port Talbot for 2026-2027**

Engagement and Influencing

Unpaid Carers

The Carers Liaison Officer connected with unpaid carers across West Glamorgan and helped ensure their experiences informed health and social care services. Engagement activity and the Regional Unpaid Carers Network enabled carers to contribute to regional projects and improvements.

Highlights:

71 engagement events attended.

42 carers signposted to local support services.

27 regional partnership meetings attended, including the Carers Partnership Board and task and finish groups.

92 targeted communications shared about support, activities and opportunities.

CASE STUDY

The Annual Carers Event brought together unpaid carers, support organisations, councils and health services from across West Glamorgan. It enabled carers to access information, speak with professionals and help develop the Regional Carers Strategy. Of the **143** carers attending, **15** joined the Regional Unpaid Carers Network and **6** expressed an interest in future regional projects.

> "Thank you for making our voices heard and understood."
>
> (Unpaid Carer)



Engagement and Influencing

Mental Health and Emotional Wellbeing

Our development and service-user roles strengthened partnerships, supported voluntary organisations and ensured lived experience informed mental health service development.

> **“Being involved has given me the confidence to share my experiences and know that my voice can make a difference.”**
> **(Mental Health Service User)**

Highlights:

57 **new individuals and organisations engaged through the Mental Health and Emotional Wellbeing Forum.**

100 **advice and guidance interactions provided.**

77 **partnership meetings and workstreams supported.**

10 **individuals and 5 community groups added to the Mental Health Service User Network.**

CASE STUDY

The Mental Health Service User Network helped people with lived experience take a more active role in shaping services. Members progressed from attending Recovery College events to training opportunities and discussions about a new Adult Lived Experience Advisory Group, building confidence and skills while influencing future provision.



Engagement and Influencing

Healthy Diverse Communities

Our project supported Black, Asian and Minority Ethnic communities through weekly Chai and Chat sessions, engagement activities, training and health awareness initiatives.

> **"Chai and Chat has helped me feel connected to my community, learn new things and access support when I needed it."**
> **(Chai and Chat participant)**

Highlights:

1,259 people engaged through 71 Chai and Chat sessions.

386 people benefitted from mental health support, healthy living and social activities.

17 people gained accredited First Aid and Food Safety qualifications.

- **We also helped the South Wales Police and Crime Commissioner engage diverse communities through the Tell Emma Grant, ensuring local views informed the Police and Crime Plan.**

Women's Health Plan

We worked with the Health Board to undertake mapping and stakeholder engagement to ensure sector involvement in the Women's Health Plan and associated online Women's Health Hub. In addition, key contacts in the sector and within in our communities were invited to have their say in the regional Women's Voices Network and be actively involved in addressing health inequalities and service improvements.



Health, Social Care and Wellbeing

Supporting health, social care and wellbeing remains a key area of our work. Through strategic partnerships, commissioning and service development, as well as frontline services that support individuals and communities, we continued to ensure that the voice of the Third Sector was represented and that local people could access the support they need.

Working closely with Swansea Bay University Health Board, local authorities, regional partners and voluntary organisations, we helped strengthen community wellbeing, improve access to support and contribute to longer-term improvements in health and care services across Neath Port Talbot and West Glamorgan.



Highlights:

- **Co-facilitated and co-chaired the Regional Health, Social Care and Wellbeing Network with Swansea CVS.**
- **Coordinated Third Sector feedback on Health Board recommissioning proposals.**
- **Supported new service-level and commissioning arrangements between the Health Board and voluntary organisations.**
- **Recruited and supported Third Sector representatives and Collaborative Leads.**

Health, Social Care and Wellbeing

Social Prescribing

Our Social Prescribing service supported emotional wellbeing by connecting people with local services, groups and activities. Working with GP practices across Neath Port Talbot, it helped people experiencing low to moderate mental health challenges build confidence and improve their quality of life.

Highlights:

352 referrals received.

1,108 emotional wellbeing appointments offered.

The service provided a safe space to discuss bereavement, isolation, emotional distress and other life challenges, helping people make positive changes.

> **"I was referred to Social Prescribing and got my life back on track. My world went from murky grey to a sunny, bright world."**
> **(Social Prescribing beneficiary)**

CASE STUDY

Following the loss of his mother, a regular beneficiary received emotional support and connections to bereavement services, welfare advice and local activities. He said the non-judgemental support helped him regain confidence and direction.

> **"I can't thank you enough for all your help, I wouldn't have been able to do this on my own."**
> **(Community Wellbeing beneficiary)**



Health, Social Care and Wellbeing

Community Wellbeing Service

Working with health, social care and Third Sector partners, the service helped people leave hospital safely, recover at home and access local support. Its coordinated approach supported timely discharge and helped reduce pressure on health services.

Highlights:

263 referrals supported through the Hospital Discharge Hub and Virtual Wards.

30 referrals made to community-based organisations.

899 recommendations provided to other organisations and services.

CASE STUDY

An 81-year-old woman was unable to return home safely after a hospital admission. The team coordinated with hospital staff, her neighbour and specialist contractors to arrange an urgent clean, enabling her discharge and ongoing support at home.

Social Value and Section 16

Throughout the year, we worked with partners across West Glamorgan to promote social value and strengthen the role of Third Sector organisations in the planning, commissioning and delivery of care and support services.

Highlights:

- **Contributed to regional Section 16 and Social Value Forum activity.**
- **Supported mapping and evidence gathering on Third Sector involvement in commissioned services.**
- **Facilitated discussions between commissioners and organisations through the Third Sector Strategic Forum.**
- **Worked with Neath Port Talbot Council on local social value and commissioning approaches.**

Our Neighbourhood Approach (ONA)



Funded by the West Glamorgan Regional Partnership, Our Neighbourhood Approach helps people live longer, healthier and happier lives by building stronger, better-connected communities. Examples of new groups and services developed through the ONA scheme include an armchair exercise group in Cilfrew, a Men's Shed in Resolven, a new warm space for those facing homelessness in the Port Talbot area and a new day centre provision for elderly people in Croeserw.

Information, Support and Development

Our membership services, communications, training and events kept the Third Sector informed, connected and equipped with the knowledge and opportunities needed throughout the year.

As a local litter-picking hub, we also provided equipment and resources for community clean-up activities.



Highlights:

- **576 organisations provided with direct advice and guidance.**
- **327 returning membership renewals processed.**
- **14 training courses organised for 104 participants.**
- **200 new Facebook followers and an average of 26,468 content views per month.**
- **3,373 average website page views per month.**
- **850 Instagram followers.**
- **Monthly e-Newsletter distributed to an average of 350 subscribers.**

Information, Support and Development



Core Training

Our Core Training Programme delivered **14** courses for **104** participants from **61** organisations. Topics included governance, volunteering, safeguarding, funding, and health and wellbeing, helping participants build practical knowledge and confidence. The evaluation of the CVS Core Training programme highlighted:

- **100% of participants rated the courses as Good or Excellent.**
- **96% reported increased knowledge.**
- **90% reported improved skills.**
- **92% reported increased confidence to perform their role.**
- **93% reported increased awareness of best practice.**
- **79% reported feeling more connected to specialist support.**



> **"The trainer was very informative. Information was clear and concise and well delivered. I have learned more about my role as a trustee."**
>
> **(Training participant)**

Information, Support and Development

Safeguarding

Using Welsh Government safeguarding uplift funding, we delivered safeguarding, lone working and personal safety training to **40** staff, trustees and voluntary sector representatives, while also developing a Get Help at Home booklet to raise safeguarding awareness and help residents stay safe when accessing services in their homes.



Communication and Engagement

Our website, newsletters and social media kept voluntary organisations, partners and communities informed and connected.



CASE STUDY

During 2025-2026, we redesigned our monthly e-Newsletter to improve accessibility and consistency. From January 2026, it became fully bilingual, supporting our Welsh Language commitments and allowing readers to access funding, training, events and sector news in their preferred language.

We brought together voluntary organisations, partners, funders and communities through events including:

- **Celebration of Volunteering**
- **Shared Prosperity Fund Information Session**
- **Inspiring Social Work Conference**
- **Upper Afan Valley Community Celebration**
- **Developing a Communities Manifesto**
- **Arts, Culture and Heritage Celebration and Networking Event**
- **Mental Health Awareness Week**
- **Meet the Funders Events**
- **International Women's Day**
- **Dementia Action Day and National Day for Older Persons**
- **Community Conversations and Upper Afan Valley Health and Wellbeing Family Fun Day**

Information, Support and Development

We also celebrated and promoted a range of national awareness campaigns throughout the year, including Mental Health Awareness Week, Volunteers' Week, Carers Week, Small Charity Week, Trustees' Week, Pride Month, Social Prescribing Day, Carers Rights Day and Welsh Charities Week.

"Diolch to everyone involved in putting on this awards ceremony, and for all volunteers across communities for the tremendous work you do."
(Sioned Williams MS following the Celebration of Volunteering)



"Many thanks to Neath Port Talbot CVS for organising this. It was lovely to get out into the community and speak with this group of people."
(Primary Care Audiology)

"The atmosphere was great, people were friendly, a large variety of things, kids had a fab day."
(Attendee of the Upper Afan Valley Health and Wellbeing Family Fun Day)

"The group leaders were very helpful in listening to concerns, and I was able to have a vaccination."
(Attendee of the Neath Cluster Community Conversation)



"An excellently organised and enjoyable event last night showcasing the wide range of dedicated volunteers who enrich the Neath Port Talbot community."
(Bryncoch Environment Group on the Celebration of Volunteering)

Trustees and Charity Administration

Neath Port Talbot CVS Board of Trustees 2025 - 2026

Lelsey Smith	VIEW (DOVE) Limited
Dr Edward M Roberts MBE DL CStJ FRCGP (Chairman)	Rotary Club of Port Talbot
Babara Cole (resigned 12.2.26)	St Catwg's Church
Linda Whittaker (Vice Chair)	Tai Tarian
Amanda Ellis	View (Glynneath) Limited
Hugh James	Parish of Llansawel Briton Ferry
Lorraine Miles	Neath Port Talbot Shopmobility
Saifur Rahaman	Neath Port Talbot BME Community Association
Dan McCallum (appointed 9.10.25)	Awel Aman Tawe

Charity administration

Treasurer	John Flynn
Auditors	Bevan Buckland Audit Ltd (Statutory Auditors) Ground Floor Cardigan House Castle Court, Swansea Enterprise Park Swansea SA7 9LA
Bankers	Lloyds Bank PLC
Company Secretary	G Richards MBE DL LLD (Hon) (resigned December 2025) AW Potts (from January 2026)

REPORT OF THE INDEPENDENT AUDITORS TO THE MEMBERS OF THE NEATH PORT TALBOT COMMUNITY VOLUNTARY SERVICE LTD

Opinion

We have audited the financial statements of The Neath Port Talbot Community Voluntary Service Ltd (the 'charitable company') for the year ended 31 March 2026 which comprise the Statement of Financial Activities, the Statement of Financial Position, and notes to the financial statements, including a summary of significant accounting policies. The financial reporting framework that has been applied in their preparation is applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

Opinion on the summary financial statements

In our opinion the financial statements give a true and fair view of the state of the charitable company's affairs as at 31 March 2026 and of its incoming resources and application of resources, including its income and expenditure, for the year then ended.

Respective responsibilities of the board and the auditor

The trustees (who are also the directors of the charitable company for the purposes of company law) are responsible for the preparation of the financial statements and for being satisfied that they give a true and fair view.

Our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue a Report of the Independent Auditors that includes our opinion.

We conducted our audit in accordance with International Standards on Auditing (UK) (ISAs (UK)) and applicable law. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Llinos Williams (Senior Statutory Auditor)

For and on behalf of Bevan Buckland Audit Ltd

Chartered Accountants And Statutory Auditors

Swansea SA7 9LA

THE NEATH PORT TALBOT COMMUNITY VOLUNTARY SERVICE LTD
STATEMENT OF FINANCIAL ACTIVITIES FOR THE YEAR ENDED 31 MARCH 2026

	Unrestricted Funds	Restricted Funds	Total Funds 2026	Total Funds 2025
	£	£	£	£
INCOME AND ENDOWMENTS FROM				
Charitable activities				
Charitable activities	340,789	851,575	1,192,364	1,640,484
Other income	53,443	-	53,443	72,037
Total	394,232	851,575	1,245,807	1,712,521
EXPENDITURE ON:				
Charitable activities				
Charitable activities	479,447	842,259	1,321,706	1,752,088
Net gains/(losses) on investments	(10,000)	-	(10,000)	-
NET INCOME/(EXPENDITURE)	(95,215)	9,316	(85,899)	(39,567)
RECONCILIATION OF FUNDS				
Total funds brought forward	1,365,918	416,554	1,782,472	1,822,039
TOTAL FUNDS CARRIED FORWARD	1,270,703	425,870	1,696,573	1,782,472

CONTINUING OPERATIONS
All income and expenditure has arisen from continuing activities

REPORT OF THE INDEPENDENT AUDITORS TO THE MEMBERS OF THE NEATH PORT TALBOT COMMUNITY VOLUNTARY SERVICE LTD

	Unrestricted	Restricted	2026	2025
			£	£
FIXED ASSETS				
Tangible assets	20,610	324,753	345,363	363,739
Investment property	-	-	-	120,000
	20,610	324,753	345,363	483,739
CURRENT ASSETS				
Stocks	110,000	-	110,000	-
Debtors	79,180	9,135	88,315	62,416
Investments	179,476	-	179,476	101,764
Cash and cash equivalents	958,002	94,207	1,052,209	1,234,377
	1,326,658	103,342	1,430,000	1,398,557
CREDITORS				
Amounts falling due within one year	(76,565)	(2,225)	(78,790)	(99,824)
NET CURRENT ASSETS	1,250,093	101,117	1,351,210	1,298,733
TOTAL ASSETS LESS CURRENT LIABILITIES	1,270,703	425,870	1,696,573	1,782,472
NET ASSETS	1,270,703	425,870	1,696,573	1,782,472
FUNDS				
Unrestricted funds			1,270,703	1,365,918
Restricted funds			425,870	416,554
TOTAL FUNDS			1,696,573	1,782,472

MOVEMENT IN FUNDS

	At 01.04.25	Net Movement in reserves	Transfer Between Funds	At 31.03.26
Unrestricted funds				
Unrestricted funds	17,067	(83,974)	315,000	248,093
Designated capital funds investment property	120,000	(10,000)	-	110,000
Designated funds	1,207,000	-	(315,000)	892,000
Designated capital funds	21,851	(1,241)	-	20,610
	1,365,918	(95,215)	-	1,270,703
Restricted funds				
Restricted funds	74,666	26,451	-	101,117
Restricted capital funds	341,888	(17,135)	-	324,753
	416,554	9,316	-	425,870
	1,782,472	(85,899)	-	1,696,573

Designated Funds Represent:	£
Critical costs	370,000
Maintaining core activities and staff development	375,000
ICT equipment reserve	15,000
Major Repairs	82,000
Emergency Third Sector Support	50,000
	892,000
Designated Capital Spend	130,610
	1,022,610

Critical Costs Fund - The critical costs fund has been designated by the trustees to provide financial resilience and contingency funding against unforeseen events that could impact the charity overall.

Maintaining Core Activities and Staff Development Fund - The maintaining core activities and staff development fund has been designated by the trustees to provide sufficient financial resources to cover approximately four months of core operating costs, including staffing, overheads and staff development expenditure. The fund is intended to ensure the continuity of the charity's services and activities during periods of funding uncertainty or temporary reductions in income, while allowing investment in the development and retention of staff.

ICT Equipment Reserve - The ICT equipment reserve funds future replacement and upgrading of ICT infrastructure and equipment.

Major Repairs Fund - The major repairs fund is designated for significant building repairs and improvement projects expected in the medium term